

OMB APPROVAL	
OMB Number:	3235-0428
Expires:	April 30, 2003
Estimated average burden hours per response	4.01

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM U-57

NOTIFICATION OF FOREIGN UTILITY COMPANY STATUS

**Filed Under Section 33(a) of the
Public Utility Holding Company Act of 1935, as amended**

(Name of foreign utility company)

(Name of filing company, if filed on behalf of
a foreign utility company)

GENERAL INSTRUCTIONS

1. Use of Form

A notification to the Commission that a company is or purposes to become a foreign utility company shall be filed on Form U-57 by or on behalf of such company.

2. Formal Requirements

(a) Two copies of the notification on this form, including the exhibit specified, shall be filed with the Commission. At least one of such copies shall be manually signed and filed at the place designated by the Commission for filings under the laws it administers. The second copy shall be addressed to the Division or Office responsible for administering the Act. Entities that have (or propose to have) a domestic associate public-utility company shall file one copy of this notification with each state or federal commission having jurisdiction over the retail rates of such public-utility company.

(b) The notification shall be on good quality, unglazed white paper, 8-1/2" x 11" in size.

3. Definitions

All terms used have the same meaning as in the Public Utility Holding Company Act of 1935, as amended, and the rules and regulations thereunder.

4. Withdrawal of Filing

Within 45 days after determination that the entity filing for notification does not require foreign utility company status (whether due to termination of the proposed acquisition, change in applicable law or otherwise),

**Persons who respond to the collection of information contained in this form
are not required to respond unless the form displays a currently valid OMB
control number.**

all entities having filed a Notification of Foreign Utility Company Status with the Commission shall notify the Commission by amendment to such form that such entity no longer requires such status.

Item 1

State the name of the entity claiming foreign utility company status, its business address, and a description of the facilities used for the generation, transmission and distribution of electric energy for sale or for the distribution at retail of natural or manufactured gas. To the extent known, identify each person that holds five percent (5%) or more of any class of voting securities of the foreign utility company and describe the amount and nature of the interest.

Item 2

State the name of any domestic associate public-utility company and, if applicable, its holding company, and a description of the relationship between the foreign utility company and such company, and the purchase price paid by any such domestic associate public utility company for its interest in the foreign utility company.

EXHIBIT A

If applicable, the state certification(s) required under section 33(a)(2) of the Act. Certification(s) previously filed with the Commission may be incorporated by reference. If the certification(s) is not available at the time of filing the Form U-57, so state, and undertake to file such certification as an amendment when available; however, foreign utility company status will not be deemed obtained until all required certification(s) have been filed.

SEC's COLLECTION OF INFORMATION

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid control number. Filing of this Form is mandatory. Section 33(a) of the Act and Rule 57 under the Act require that a company provide notice on Form U-57 to the Commission that is claiming foreign utility company status. Form U-57 also requires disclosure of companies that hold an interest of 5% or more in a foreign utility company. The Commission staff uses the information to monitor foreign utility companies that may be a subsidiary company, an affiliate, or an associate company of a holding company or a public utility company, all as defined under the Act. The Commission estimates that the burden for completing this Form will be approximately 3 hours per filing. The information collected on this Form is publicly available. Any member of the public may direct to the Commission any comments concerning the accuracy of the burden estimate of this Form and any suggestions for reducing the burden of the Form. The Office of Management and Budget has reviewed this information in accordance with the clearance requirement of 44 U.S.C. §3507.

SIGNATURE

The undersigned company has duly caused this statement to be signed on its behalf by the undersigned thereunto duly authorized.

Date

(Signature)

(Type or print name beneath)

(Title of Officer)